



April 28, 2026

BSE Ltd.

Phiroze Jeejeebhoy Towers

Dalal Street

Mumbai 400 001

BSE Scrip Code: 506943

Stock Symbol: JBCHEPHARM

Dear Sir,

Sub.: Declaration of Voting Results and Scrutinizer's Report

With reference to the captioned subject, please find enclosed Voting Results and Scrutinizer's Report for NCLT convened meeting of the Equity Shareholders of the Company held on Tuesday, April 28, 2026 at 02:00 p.m. (IST) through video conferencing ("VC") / other audio-visual means ("OAVM") ("Meeting").

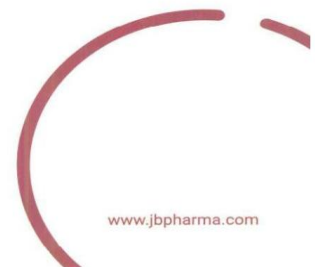
This is to inform you that the proposed resolution approving the Scheme has been passed through remote e-voting and e-voting at the Meeting: (i) by majority of Equity Shareholders in number representing three-fourth in value of the Equity Shareholders who participated in the process as required under the provisions of Section 230(6) of the Act and relevant rules made thereunder; and (ii) the votes cast by the Public Shareholders of the Company in favour of the proposal are more than the number of votes cast by the Public Shareholders of the Company against it, as required under Paragraph A.10(b) of Part I read with Paragraph A.10(a) of Part I of the SEBI Master Circular bearing reference no. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023.

Registered Office:

J. B. Chemicals & Pharmaceuticals Limited
CIN: L24390GJ1976PLC173077
302, Iscon Mall, Star India Bazar Building,
Opp. Jodhpur BRTS Satellite,
Ahmedabad- 380015, Gujarat, India
Email: secretarial@jbpharma.com

Corporate Office:

J. B. Chemicals & Pharmaceuticals Limited
CIN: L24390GJ1976PLC173077
Energy IT Park, Unit A, 3rd Floor, Appa Saheb Marathe Marg,
Prabhadevi, Mumbai 400 025.
Tel.:+91 22 2439 5200/5500



www.jbpharma.com



GOOD PEOPLE
for **GOOD HEALTH**

The above results would be available on the Company's website at www.jbpharma.com

The above is for your information and record.

Thanking you,

Yours faithfully,

For J.B. Chemicals & Pharmaceuticals Limited

Sandeep Phadnis

Vice President – Secretarial

& Company Secretary

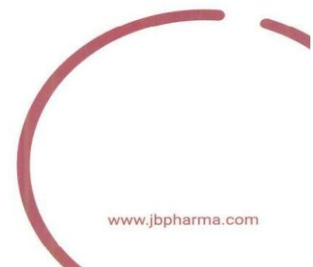
Encl: As above

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Prabhadevi, Mumbai 400 025.
Tel.:+91 22 2439 5200/5500



www.jbpharma.com

Consolidated results of remote e-voting and the e-voting during the Meeting

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Type of voting	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
		Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
		(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Promoter	Remote e-voting	01	78357892	78357892	01	100.00	78357892	78357892	100.00	00	0.00	00	00	0.00	NA	NA
	e-voting during the	00	00	00	00	0.00	00	00	0.00	00	0.00	00	00	0.00	NA	NA

	Meeting															
	Total (A)	01	783 578 92	7835 7892	01	100.00	7835 7892	7835 7892	100.00	00	0.00	00	00	0.00	NA	NA
Public	Remote e-voting	403	520 333 06	5203 3306	399	99.01	5203 1121	5203 1121	100.00	04	0.99	2185	2185	0.00	3	1590565
	e-voting during the Meeting	04	88	88	04	100.00	88	88	100.00	00	0.00	00	00	0.00	NA	NA
	Total (B)	407	520 333 94	5203 3394	403	99.02	5203 1209	5203 1209	100.00	04	0.98	2185	2185	0.00	3	1590565
Total (A+B)		408	130 391 286	1303 9128 6	404	99.02	1303 8910 1	1303 8910 1	100.00	04	0.98	2185	2185	0.00	3	1590565

Consolidated Report of the Scrutinizer of the NCLT convened meeting of the Equity Shareholders of J. B. Chemicals & Pharmaceuticals Limited

[Pursuant to Order dated March 23, 2026, passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ('NCLT' or 'Tribunal') and Section 108 of the Companies Act, 2013 ("Act") and Rule 20 of the Companies (Management and Administration) Rules, 2014 and amendments thereof and Regulation 44 of the Securities and Exchange Board of India (Listing Obligations and Disclosure Requirements), Regulations, 2015 as amended]

Date: 28th April, 2026

To,

Mahesh Gupta

The Hon'ble Chairperson appointed by NCLT for convening Meeting of Equity Shareholders of J. B. Chemicals & Pharmaceuticals Limited ("Transferor Company") (CIN: L24390GJ1976PLC173077)

Registered Office:

302, Iscon Mall, Star India Bazar Building, Opp. Jodhpur BRTS Satellite, Ahmedabad, 380 015, Gujarat

Dear Sir,

Sub: Report of the Scrutinizer on the remote e-voting and e-voting at the Meeting of the Equity Shareholders of J.B. Chemicals & Pharmaceuticals Limited convened and held on Tuesday, April 28, 2026 at 02:00 pm through video conferencing ("VC") / other audio-visual means ("OAVM") for the purpose of considering and approving the proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited ("Company" or "Transferor Company" or "JB Pharma") with Torrent Pharmaceuticals Limited ("Transferee Company" or "Torrent Pharma") and their respective shareholders ("Scheme"), pursuant to the Order dated March 23, 2026, passed by the Hon'ble National Company Law Tribunal, Ahmedabad Bench

I, Rajesh Parekh, Proprietor of M/s. Rajesh Parekh & Co., Practicing Company Secretary, have been appointed as the Scrutinizer by the Hon'ble National Company Law Tribunal, Ahmedabad Bench ("NCLT") vide its order dated March 23, 2026 passed in Company Application No. CA(CAA) /6 (AHM) 2026 ("Order") for the purpose of scrutinizing the votes cast through remote e-voting and e-voting at the meeting of the Equity Shareholders of J.B. Chemicals & Pharmaceuticals Limited convened on April 28, 2026 at 02:00 p.m. (IST) through VC / OAVM ("Meeting").



I hereby submit my report as under:

1. The notice and explanatory statement dated March 27, 2026 was sent to the Equity Shareholders of the Company through electronic mode to those Equity Shareholders whose e-mail id were registered with Company, Registrar and Share Transfer Agent and concerned depositories on March 20, 2026.
2. On March 28, 2026, the Company had also published a notice of the Meeting of Equity Shareholders of the Company in Indian Express in English language (All India Editions) and Sandesh in Gujarati Language (Gujarat Edition)
3. The Company had availed services of Central Depository Services (India) Limited ("CDSL") for the purpose of providing facility of VC / OAVM, voting by remote e-voting and e-voting during the Meeting.
4. The details of the Equity Shareholders as on Cut-off Date i.e. April 21, 2026 and number of total shares of the Company on Cut-off Date is as under:

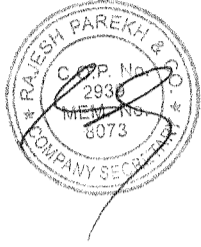
Total no. of Equity Shareholders on Cut-off Date	Total no. of equity shares of the Company on Cut-off Date
73,425	16,05,58,706

5. In accordance with the Notice of Meeting, the voting through remote e-voting commenced on Friday, April 24, 2026 at 09:00 a.m. (IST) and ended on Monday, April 27, 2026 at 05:00 p.m. (IST). Thereafter, remote e-voting module was disabled by CDSL.
6. The Equity Shareholders who were present at the Meeting and who had not voted through remote e-voting were allowed to cast their votes through e-voting system during the Meeting.
7. After the closure of remote e-voting during the Meeting, the votes cast through remote e-voting and through e-voting at Meeting were unblocked from the website of CDSL (www.evotingindia.com) in the presence of Ms. Aishwarya Parekh and Mr. Jay Surti on Tuesday, April 28, 2026 at 03:05 p.m., who are not the employees of the Company, and who have signed below as witness to the unblocking of the votes.
8. In terms of the Order, the quorum fixed for the Meeting was 30 (Thirty), while 49 (Forty Nine) Equity Shareholders were present through Video Conferencing and the quorum was present throughout the Meeting. Details of the Equity Shareholders who attended the meeting and exercised their right to vote at the Meeting is as under:



No. of Equity Shareholders who attended the Meeting	No. of Equity Shareholders who cast vote during the Meeting	No of Shares voted during the meeting	Value of Votes (in INR)
49	04	88	88

9. The results of remote e-voting, e-voting during the Meeting and consolidated results of remote e-voting and the e-voting during the Meeting are as under:



A. Votes cast by the Public Shareholders (other than Promoters & Promoter Group) as required under Paragraph A.10 (b) of Part I read with Paragraph A.10 (a) of Part I of SEBI Master Circular No. SEBI/HO/CFD/POD-2/P/CIR/2023/93 dated June 20, 2023 ("SEBI Master Circular"):

Results of remote e-voting:

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Total Votes Polled		
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
	(1)	(2)	(3)
Public	406	53623871	53623871
Total	406	53623871	53623871



Category of Shareholders	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
	(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Public	403	52033306	52033306	399	99.01	52031121	52031121	100.00	04	0.99	2185	2185	0.00	3	1590565
Total	403	52033306	52033306	399	99.01	52031121	52031121	100.00	04	0.99	2185	2185	0.00	3	1590565



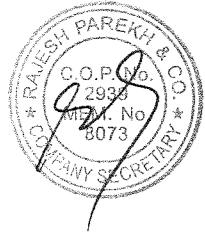
Results of e-voting during the Meeting:

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Total Votes Polled		
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
	(1)	(2)	(3)
Public	04	88	88
Total	04	88	88



Category of Shareholders	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
	(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Public	04	88	88	04	100	88	88	100	00	0.00	00	00	0.00	NA	NA
Total	04	88	88	04	100	88	88	100	00	0.00	00	00	0.00	NA	NA



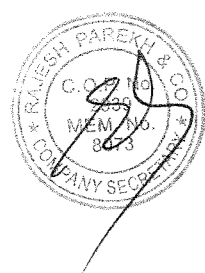
Consolidated results of remote e-voting and the e-voting during the Meeting

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Type of voting	Total Votes Polled		
		Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
		(1)	(2)	(3)
Public	Remote e-voting	406	53623871	53623871
	e-voting during the Meeting	04	88	88
Total		410	53623959	53623959



Category of Shareholders	Type of voting	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
		Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
		(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Public	Remote e-voting	403	52033306	52033306	399	99.01	52031121	52031121	100.00	04	0.99	2185	2185	0.00	3	1590565
	e-voting during the Meeting	04	88	88	04	100.00	88	88	100.00	00	0.00	00	00	0.00	NA	NA
Total		407	52033394	52033394	403	99.02	52031209	52031209	100.00	04	0.98	2185	2185	0.00	3	1590565



B. Votes cast by All Equity Shareholders (Public as well as Promoters & Promoter Group) of the Company:

Results of remote e-voting:

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Total Votes Polled		
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
	(1)	(2)	(3)
Promoters	01	78357892	78357892
Public	406	53623871	53623871
Total	407	131981763	131981763



Category of Shareholders	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
	(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Promoters	01	78357892	78357892	01	100.00	78357892	78357892	100.00	00	0.00	00	00	0.00	NA	NA
Public	403	52033306	52033306	399	99.01	52031121	52031121	100.00	04	0.99	2185	2185	0.00	3	1590565
Total	404	130391198	130391198	400	99.01	130389013	130389013	100.00	04	0.99	2185	2185	0.00	3	1590565



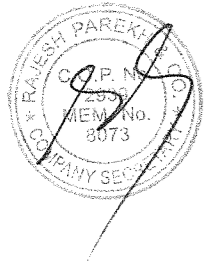
Results of e-voting during the Meeting:

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Total Votes Polled		
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
	(1)	(2)	(3)
Promoters	00	00	00
Public	04	88	88
Total	04	88	88



Category of Shareholders	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
	Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against	No of Equity Shareholders	Value of Votes cast by them
	(1)	(2)	(3)	(4)	(5) =4/1*100	(6)	(7)	(8) =6/2*100	(9)	(10) =9/1*100	(11)	(12)	(13) =11/2*100	(14)	(15)
Promoters	00	00	00	00	0.00	00	00	0.00	00	0.00	00	00	0.00	NA	NA
Public	04	88	88	04	100.00	88	88	100.00	00	0.00	00	00	0.00	NA	NA
Total	04	88	88	04	100.00	88	88	100.00	0	0.00	0	0	0.00	NA	NA



Consolidated results of remote e-voting and the e-voting during the Meeting

To consider and approve proposed Scheme of Amalgamation of J. B. Chemicals & Pharmaceuticals Limited with Torrent Pharmaceuticals Limited and their respective shareholders ("Scheme").

Category of Shareholders	Type of voting	Total Votes Polled		
		Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)
		(1)	(2)	(3)
Promoter	Remote e-voting	01	78357892	78357892
	e-voting during the Meeting	00	00	00
	Total (A)	01	78357892	78357892
Public	Remote e-voting	406	53623871	53623871
	e-voting during the Meeting	04	88	88
	Total (B)	410	53623959	53623959
Total (A+B)		411	131981851	131981851



Category of Shareholders	Type of voting	Valid Votes Polled			Valid Votes in Favour of Resolution					Valid Votes Against the resolution					Invalid Votes	
		Number of Equity Shareholders Polled	Votes polled	Value of votes polled (in INR)	Number of Equity Shareholders who voted in favour	% of Number of Equity Shareholders who voted in favour =4/1*100	No. of Votes cast by them in favour	Value of votes cast by them in favour (in INR)	% of total value of valid votes cast in favour =6/2*100	Number of Equity Shareholders who voted against	% of Number of Equity Shareholders who voted against =9/1*100	No. of Votes cast by them in against	Value of votes cast by them in against (in INR)	% of total value of valid votes cast in against =11/2*100	No of Equity Shareholders	Value of Votes cast by them
		(1)	(2)	(3)	(4)	(5)	(6)	(7)	(8)	(9)	(10)	(11)	(12)	(13)	(14)	(15)
Promoter	Remote e-voting	01	78357892	78357892	01	100.00	78357892	78357892	100.00	00	0.00	00	00	0.00	NA	NA
	e-voting during the Meeting	00	00	00	00	0.00	00	00	0.00	00	0.00	00	00	0.00	NA	NA
	Total (A)	01	78357892	78357892	01	100.00	78357892	78357892	100.00	00	0.00	00	00	0.00	NA	NA
Public	Remote e-voting	403	52033306	52033306	399	99.01	52031121	52031121	100.00	04	0.99	2185	2185	0.00	3	1590565
	e-voting during the Meeting	04	88	88	04	100.00	88	88	100.00	00	0.00	00	00	0.00	NA	NA
	Total (B)	407	52033394	52033394	403	99.02	52031209	52031209	100.00	04	0.98	2185	2185	0.00	3	1590565
Total (A+B)		408	130391286	130391286	404	99.02	130389101	130389101	100.00	04	0.98	2185	2185	0.00	3	1590565



10. All electronic data containing a list of Equity Shareholders who voted through remote e-voting and e-voting at the Meeting segregated into "FOR" ,"AGAINST" and "INVALID" for the resolution is submitted to the Company.

Accordingly, I state that the proposed resolution approving the Scheme has been passed through remote e-voting and e-voting at the Meeting: (i) by majority of Equity Shareholders in number representing three-fourth in value of the Equity Shareholders who participated in the process as required under the provisions of Section 230(6) of the Act and relevant rules made thereunder; and (ii) the votes cast by the Public Shareholders of the Company in favour of the proposal are more than the number of votes cast by the Public Shareholders of the Company against it, as required under Paragraph A.10(b) of Part I read with Paragraph A.10(a) of Part I of the SEBI Master Circular.

Thanking you,
Yours faithfully,

For Rajesh Parekh & Co.
Company Secretaries




Rajesh Parekh
Proprietor

Scrutinizer appointed by the Hon'ble NCLT

Mem. No.: A8073

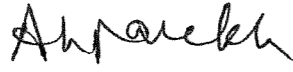
C.O.P No. 2939

UDIN: A008073H000225147

Name and Address of Witnesses of unblocking of remote e-voting and e-voting during NCLT convened Meeting:

Witness 1:

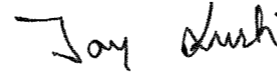
Name: Aishwarya Parekh



Address: H 503, Cloud 9, Opp Paraskunj Society Part 1, Ambavadi -15,
Gujarat

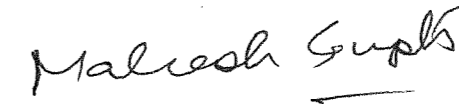
Witness 2:

Name: Jay Surti



Address: R/22 Vikram apartment, Near Shreyas Crossing, Ambavadi ,
Ahmedabad -380015

Countersigned by



Mahesh Gupta

Chairperson for NCLT convened Meeting of Equity Shareholders