



Regd. Office : Neelam Centre, 'B' Wing, 4th Floor, Hind Cycle Road, Worli, Mumbai 400 030.
Corporate Office : Cnergy IT Park, Unit A2, 3rd Floor, Unit A, 8th Floor, Appa Saheb Marathe Marg, Prabhadevi,
Mumbai – 400 025.

Phone: 022-2439 5200 / 2439 5500 Fax : 022 – 2431 5331/ 2431 5334

CIN : L24390MH1976PLC019380 Website: www.jbpharma.com E-mail : secretarial@jbpharma.com

- 1 Name of Listed Entity : J. B. CHEMICALS & PHARMACEUTICALS LTD.
- 2 Scrip Code/Name of Scrip/ Class of Security : BSE - 506943/ NSE - JBCHEPHARM/ Equity Shares
- 3 Shareholding pattern filed under Reg. 31(1)(b) as on 30/06/2024
- 4 Declaration :-

| | Particulars | Yes | No |
|---|----------------------------------------------------------------------------------------|-----|----|
| 1 | Whether the Listed Entity has issued any partly paid up shares? | | No |
| 2 | Whether the Listed Entity has issued any Convertible Securities ? | | No |
| 3 | Whether the Listed Entity has issued any Warrants ? | | No |
| 4 | Whether the Listed Entity has any shares against which depository receipts are issued? | | No |
| 5 | Whether the Listed Entity has any shares in locked-in? | Yes | |
| 6 | Whether any shares held by promoters are pledge or otherwise encumbered? | | No |
| 7 | Whether company has equity shares with differential voting rights? | | No |
| 8 | Whether the listed entity has any significant beneficial owner? | | No |

Table I - Summary Statement holding of specified securities

| Category (I) | Category of shareholder (II) | Nos. of share holders (III) | No. of fully paid up equity shares held (IV) | No. of partly paid-up equity shares held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding as a % of total no. of shares (Calculated as per SCRR, 1957) (VIII) As a % of (A+B+C2) | No of voting Rights held in each class of securities (IX) | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI) =(VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) | |
|--------------|--------------------------------|-----------------------------|----------------------------------------------|----------------------------------------------|---------------------------------------------------|----------------------------------------|-----------------------------------------------------------------------------------------------------|-----------------------------------------------------------|----------|------------------|-------------------------------------------------------------------------------------|------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|--------------|---------------------------------------------------------|----------|-----------------------------------------------------------|---------------------------------|
| | | | | | | | | No of voting Rights | | | | | Total as a % of (A+B+C) | No. (a) | As a % of total shares held (b) | No. (a) | | As a % of total shares held (b) |
| | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (A) | Promoter and Promoter Group | 1 | 83464664 | 0 | 0 | 83464664 | 53.77 | 83464664 | 0 | 83464664 | 53.77 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 83464664 |
| (B) | Public | 66952 | 71748394 | 0 | 0 | 71748394 | 46.23 | 71748394 | 0 | 71748394 | 46.23 | 0 | 0.00 | 36286 | 0.02 | 0 | 0.00 | 71167454 |
| (C) | Non Promoter - Non Public | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C1) | Shares underlying DRs | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| (C2) | Shares held by Employee Trusts | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total | 66953 | 155213058 | 0 | 0 | 155213058 | 100.00 | 155213058 | 0 | 155213058 | 100.00 | 0 | 0.00 | 36286 | 0.02 | 0 | 0.00 | 154632118 |

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

| | Category and Name of the shareholders (I) | No. of shareholders (III) | No. of fully paid up equity shares held (IV) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of equity shares held in dematerialized form (XIV) | Shareholder Type (Promoter/Promoter Group) |
|----------|----------------------------------------------------------------------------|---------------------------|----------------------------------------------|----------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------|----------|-----------------|-------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|-----------------------------------------------------------|--------------------------------------------|
| | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | |
| | | | | | | Class X | Class Y | Total | | | | |
| 1 | Indian | | | | | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (b) | Central Government/State Government(s) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Any Other (specify) | | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| | Sub Total (A)(1) | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0.00 | 0 | |
| 2 | Foreign | | | | | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (b) | Government | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (c) | Institutions | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (d) | Foreign Portfolio Investor | 0 | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e) | Any Other (specify) | | 0 | 0 | 0.00 | 0.00 | 0 | 0 | 0.00 | 0.00 | 0 | |
| (e)(i) | Bodies Corporate | 1 | 83464664 | 83464664 | 53.77 | 83464664 | 0 | 83464664 | 53.77 | 53.77 | 83464664 | |
| | TAU INVESTMENT HOLDINGS PTE. LTD. | | 83464664 | 83464664 | 53.77 | 83464664 | 0 | 83464664 | 53.77 | 53.77 | 83464664 | Promoter |
| | Sub Total (A)(2) | 1 | 83464664 | 83464664 | 53.77 | 83464664 | 0 | 83464664 | 53.77 | 53.77 | 83464664 | |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 1 | 83464664 | 83464664 | 53.77 | 83464664 | 0 | 83464664 | 53.77 | 53.77 | 83464664 | |

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

| | Category and Name of the shareholders (I) | PAN (II) | No. of share holders (III) | No. of fully paid up equity shares held (IV) | Partly paid-up equity held (V) | No. of shares underlying Depository Receipts (VI) | Total Nos. shares held (VII = IV+V+VI) | Shareholding % calculate as per SCRR 1957 As a % of (A+B+C2) (VIII) | No of voting Rights held in each class of securities (IX) | | | | No of shares underlying outstanding convertible Securities (including warrants) (X) | Shareholding as a % assuming full conversion of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2 | Number of Locked in shares (XII) | | Number of shares pledged or otherwise encumbered (XIII) | | Number of equity shares held in dematerialized form (XIV) |
|-----|-----------------------------------------------------------------------|----------|----------------------------|----------------------------------------------|--------------------------------|---------------------------------------------------|----------------------------------------|---------------------------------------------------------------------|-----------------------------------------------------------|---------|-------|-------------------------------------|-------------------------------------------------------------------------------------|-------------------------------------------------------------------------------------------------------------------------------------------|----------------------------------|---------------------------------|---------------------------------------------------------|---------------------------------|-----------------------------------------------------------|
| | | | | | | | | | No of voting Rights | | | Total as a % of Total voting rights | | | No. (a) | As a % of total shares held (b) | No. (a) | As a % of total shares held (b) | |
| | | | | | | | | | Class X | Class Y | Total | | | | | | | | |
| (1) | Custodian/ DR Holder | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| (2) | Employee Benefit Trust (under SEBI (Share Based Employee Benefit) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |
| | Total Non-Promoter-Non Public Shareholding (C) = (C)(1)+(C)(2) | | 0 | 0 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0 | 0 | 0.00 | 0 | 0.00 | 0 |

Annexure B**Table VI - Statement showing foreign ownership limits**

| | Board approved limits (%) | Limits utilized (%) |
|---------------------------------------|---------------------------|---------------------|
| As on shareholding date | 100 | 66.34 |
| As on the end of previous 1st Quarter | 100 | 63.96 |
| As on the end of previous 2nd Quarter | 100 | 64.37 |
| As on the end of previous 3rd Quarter | 100 | 64.62 |
| As on the end of previous 4th Quarter | 100 | 65.26 |