

J. B. Chemicals & Pharmaceuticals Limited

Regd. Office: Neelam Centre, 'B' Wing, 4th Floor, Hind Cycle Road, Worli, Mumbai 400 030. Corporate Office: Cnergy IT Park, Unit A2, 3rd Floor, Unit A, 8th Floor, Appa Saheb Marathe Marg, Prabhadevi, Mumbai – 400 025.

Phone: 022-2439 5200 / 2439 5500 Fax: 022 – 2431 5331/ 2431 5334

CIN: L24390MH1976PLC019380 Website: www.jbcpl.com E-mail: secretarial@jbcpl.com

- 1 Name of Listed Entity: J. B. CHEMICALS & PHARMACEUTICALS LTD.
- 2 Scrip Code/Name of Scrip/ Class of Security: BSE 506943/ NSE JBCHEPHARM/ Equity Shares
- 3 Shareholding pattern filed under Reg. 31(1)(b) as on 31/12/2020
- 4 Declaration:-

	Particulars	Yes	No
1	Whether the Listed Entity has issued any partly paid up shares?		No
2	Whether the Listed Entity has issued any Convertible Securities?		No
3	Whether the Listed Entity has issued any Warrants?		No
4	Whether the Listed Entity has any shares against which depository receipts are issued?		No
5	Whether the Listed Entity has any shares in locked-in?		No
6	Whether any shares held by promoters are pledge or otherwise encumbered?		No
7	Whether company has equity shares with differential voting rights?		No
8	Whether the listed entity has any significant beneficial owner?		No

Table I - Summary Statement holding of specified securities

Catego	Category of	Nos. of	No. of fully	No. of	No. of shares	Total Nos.	Shareholding	ling No of voting Rights held in					Shareholding	Num	ber of	Number of shares		Number of
ry	shareholder	share	paid up	partly	underlying	shares	as a % of total		each class o	of securities		underlying	as a % assuming	Lock	ed in	pledged or	equity	
(I)	(II)	holders	equity	paid-	Depository		no. of shares			X)		outstanding	full conversion	sha	ires	encum	shares held	
		(III)	shares	equity	Receipts	(VII =	(Calculated as	No of voting Rights Total as				convertible	of convertible	(X	II)	(XIII)		in
			held	shares	(VI)	IV+V+VI)	per SCRR,	Class	Class Class Total			Securities	securities(as a %	No.	As a % of	No.	As a % of	dematerializ
			(IV)	held			1957)	X	Y		(A+B+	(including	of diluted share	(a)	total shares	(a)	total shares	ed form
				(V)			(VIII)				C)	warrants)	capital)		held		held	(XIV)
							As a % of					(X)	(XI) = (VII) + (X)		(b)		(b)	
							(A+B+C2)						as a % of A+B+C2					
(A)	Promoter and Promoter Group	5	43206891	0	0	43206891	55.91	43206891	0	43206891	55.91	0	0.00	0	0.00	0	0.00	43206891
(B)	Public	58483	34075206	0	0	34075206	44.09	34075206	0	34075206	44.09	0	0.00	0	0.00	0	0.00	33302959
(C)	Non Promoter - Non Public	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C1)	Shares underlying DRs	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(C2)	Shares held by Employee Trusts	0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
	Total	58488	77282097	0	0	77282097	100.00	77282097	0	77282097	100.00	0	0.00	0	0.00	0	0.00	76509850

Table II - Statement showing Shareholding Pattern of the Promoter and Promoter Group

	Category and Name of the shareholders	PAN (II)	No. of shareh olders	No. of fully paid up equity shares	Total Nos. shares held	Shareholding % calculate as per	ea	ch clas	g Rights held is of securities (IX)		Shareholding as a % assuming full conversion	Number of equity shares held	Shareholder Type (Promoter/
	(I)		(III)	held (IV)	(VII = IV+V+VI)	SCRR 1957 As a % of (A+B+C2) (VIII)		voting Class Y	Rights Total	Total as a % of Total voting	of convertible securities(as a % of diluted share capital) (XI) = (VII)+(X)	in dematerializ ed form (XIV)	Promoter Group)
										rights	as a % of A+B+C2		
1	Indian										A1B1C2		
(a)	Individuals/Hindu Undivided Family		4	1474559	1474559	1.91	1474559	0	1474559	1.91	1.91	1474559	
(4)	SHIRISH BHAGWANLAL MODY *	AACPM9193N		1474337	1474557	0.00	0	0	0	0.00	0.00		Promoter
	KUMUD DINESH MODY *	AELPM9321F		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	BHARATI S MODY *	AACPM9335Q		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	PALLAVI BHARAT MEHTA *	AAHPM4292P		606261	606261	0.78	606261	0	606261	0.78	0.78		Promoter Promoter
	PRANABH DINESH MODY *	AACPM9192P		525339	525339	0.68	525339	0	525339	0.68	0.68		Promoter
	P D Mody HUF (Karta P D Mody)	AAAHP4790A		0	0	0.00	020000	0	0	0.00	0.00		Promoter Group
	SEIAL PRANABH MODY	AELPM9318L		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	NIRAV SHIRISH MODY *	AELPM9316E		342759	342759	0.44	342759	0	342759	0.44	0.44		Promoter Group
	JINALI PRANABH MODY	AOMPM7600Q		012,00	012,09	0.00	012,00	0	0	0.00	0.00		Promoter Group
	PURVI UDAY ASHER *	ACSPA4127A		0	0	0.00	0	0	0	0.00	0.00		Promoter Promoter
	JAY BHARAT MEHTA *	AFCPM1890H		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	UDAY MADHAVDAS ASHER	AACPA0541N		0	0		0	0	0	0.00	0.00		Promoter Group
	PRITI RAJEN SHAH	AABPM9041N		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	BHARAT P MEHTA*	AGVPM5374Q		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	ANUPAM PRAVINCHANDRA MEHTA	ABXPM9847P		200	200	0.00	200	0	200	0.00	0.00		Promoter Group
	D B Mody HUF (Karta P D Mody) *	AABHD7487B		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
(b)	Central Government/State Government(s)	7111D11D7407D	0	0	0	0.00	0	0	0	0.00	0.00	0	Tromoter Group
(c)	Financial Institutions / Banks		0	0	0	0.00	0	0	0	0.00	0.00	0	
(d)	Any Other (specify)			0	0	0.00	0	0	0	0.00	0.00	0	
(4)	MODY TRADING CO. (held by Pallavi Bharat Mehta - Partner)	AAAFM1472E		0	0	0.00	0	0	0	0.00	0.00	0	Promoter Group
	MODY BROS. (held by Pranabh Mody - Partner)	AAAFM0527C		0	0	0.00	0	0	0	0.00	0.00	0	Promoter Group
	PRITI FAMILY TRUST (held by Nirav Shirish Mody - Trustee)	AACTP1427E		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	DEEPALI FAMILY TRUST (held by Nirav Shirish Mody - Trustee)	AABTD7044G		0	0	0.00	0	0	0	0.00	0.00	0	Promoter Group
	NAMPLAS CHEMICALS PVT LTD	AABCN2380A		0	0	0.00	0	0	0	0.00	0.00	0	Promoter Group
	BOXCARE PACKAGINGS PVT. LTD.	AABCB4766C		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	SYNIT DRUGS PVT LTD	AAACS5938E		0	0	0.00	0	0	0	0.00	0.00		Promoter Group
	Sub Total (A)(1)		4	1474559	1474559	1.91	1474559	0	1474559	1.91	1.91	1474559	
2	Foreign							Ĭ			2,52		
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)		0	0	0	0.00	0.00	0	0	0.00	0.00	0	
(b)	Government		0	0	0	0.00	0.00	0	0	0.00	0.00	0	
(c)	Institutions		0	0	0	0.00	0.00	0	0	0.00	0.00	0	
(d)	Foreign Portfolio Investor		0	0	0	0.00	0.00	0	0	0.00	0.00	0	
(e)	Any Other (specify)		0	0	0	0.00	0.00	0	0	0.00	0.00	0	
(e)(i)	Bodies Corporate		1	41732332	41732332	54.00	41732332	0	41732332	54.00	54.00	41732332	
	TAU INVESTMENT HOLDINGS PTE. LTD. *	AAHCT9365R		41732332	41732332	54.00	41732332	0	41732332	54.00	54.00	41732332	Promoter
	Sub Total (A)(2)		1	41732332	41732332	54.00	41732332	0	41732332	54.00	54.00	41732332	
	Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)		5	43206891	43206891	55.91	43206891	0	43206891	55.91	55.91	43206891	

^{* (1) 2522605} equity shares (3.26%) held by Shirish Bhagwanlal Mody, (2) 3661669 equity shares (4.74%) held by Kumud Dinesh Mody, (3) 4567157 equity shares (5.91%) held by Bharati Mody, (4) 7402547 equity shares (9.58%) held by Pallavi Bharat Mehta, (5) 5559757 equity shares (7.19%) held by Pranabh Dinesh Mody, (6) 4244622 equity shares (5.49%) held by Nirav Shirish Mody, (7) 1732791 equity shares (2.24%) held by Purvi Uday Asher, (8) 1862321 equity shares (2.41%) held by Jay Bharat Mehta, (9) 2069516 equity shares (2.68%) held by Bharat P Mehta, and (10) 380168 equity shares (0.49%) held by D B Mody HUF (Karta P D Mody), aggregating to 34003153 equity shares (44.00%) were sold and transferred to Tau Investment Holdings Pte. Ltd. (Tau Investment) on November 9, 2020 through an off-market trade pursuant to the Share Purchase Agreement dated July 2, 2020 entered into between the promoter group members of the Company and Tau Investment.

Table III - Statement showing Shareholding Pattern of the Public shareholder

	Category and Name of the shareholders (I)	PAN (II)	No. of shareh olders (III)	No. of fully paid up equity shares held	Partly paid-up equity held	No. of shares underlying Depository Receipts	Total Nos. shares held (VII =	Shareholding % calculate as per SCRR 1957	e	each cla	ng Rights held ir ss of securities (IX) g Rights	Total as	No of shares underlying outstanding convertible	Shareholding as a % assuming full conversion of convertible	L	umber of ocked in shares (XII)	pledged enc	er of shares or otherwise umbered (XIII)	Number of equity shares held in
	V		,	(IV)	(V)	(VI)	IV+V+VI)	As a % of (A+B+C2) (VIII)	Class X	Class Y	Total	a % of Total voting rights	Securities (including warrants)	securities(as a % of diluted share capital) (XI) = (VII)+(X) as a % of A+B+C2	No. (a)	As a % of total shares held	No. (a)	As a % of total shares held (b)	dematerializ ed form (XIV)
1	Institutions																		
(a)	Mutual Funds/UTI		25	9319726	0	0	9319726	12.06	9319726	0	9319726	12.06	0	12.06	0	0.00	0	0.00	9318676
	DSP SMALL CAP FUND **	AAAJD0430B		2079178	0	0	2079178	2.69	2079178	0	2079178	2.69	0	2.69	0	0.00	0	0.00	2079178
	FRANKLIN INDIA SMALLER COMPANIES FUND	AAATT4931H		1436587	0	0	1436587	1.86	1436587	0	1436587	1.86	0	1.86	0	0.00	0	0.00	1436587
	HDFC SMALL CAP FUND **	AAATH1809A		1169900	0	0	1169900	1.51	1169900	0	1169900	1.51	0	1.51	0	0.00	0	0.00	1169900
	ICICI PRUDENTIAL PHARMA HEALTHCARE AND DIAGANOSTICS (P.H.D) FUND **	AAAAI0038F		1001554	0	0	1001554	1.30	1001554	0	1001554	1.30	0	1.30	0	0.00	0	0.00	1001554
(b)	Venture Capital Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(c)	Alternate Investment Funds		10	525897	0	0	525897	0.68	525897	0	525897	0.68	0	0.68	0	0.00	0	0.00	525897
(d)	Foreign Venture Capital Investors		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Foreign Portfolio Investors		138	6080839	0	0	6080839	7.87	6080839	0	6080839	7.87	0	7.87	0	0.00	0	0.00	6080839
(f)	Financial Institutions / Banks		4	3500	0	0	3500	0.00	3500	0	3500	0.00	0	0.00	0	0.00	0	0.00	1500
(g)	Insurance Companies		6	900967	0	0	900967	1.17	900967	0	900967	1.17	0	1.17	0	0.00	0	0.00	899467
(h)	Provident Funds / Pension Funds		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(i)	Any Other (specify)		0	0	0	0	0	0.00	0	0	0	0.00	0		0	0.00	0	0.00	0
	Sub Total (B)(1)		183	16830929	0	0	16830929		16830929	0	16830929	21.78	0	21.78	0	0.00	0	0.00	16826379
(2)	Central Government/State Government(s)/ President of India		U	Ü	U	0	0	0.00	0	U	0	0.00	0	0	U	0.00	U	0.00	0
	Sub Total (B)(2)		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
3	Non-institutions																		
(a)	Individuals		56181	14812463	0	0	14812463	19.17	14812463	0	14812463	19.17	0	19.17		0.00	0	0.00	14051292
(a-i)	Individual shareholders holding nominal share capital up to Rs 2 Lakhs		20101		0	0				0			-		0		0		
(a-ii)	Individual shareholders holding nominal share capital in excess of Rs. 2 Lakhs		3	408731	0	0	408731	0.53	408731	0	408731	0.53	0	0.53	0	0.00	0	0.00	408731
(b)	NBFCs registered with RBI		2	720	0	0	720	0.00	720	0	720	0.00	0	0.00	0	0.00	0	0.00	720
(c)	Employee Trusts		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(d)	Overseas Depositories (holding DRs)(balancing figure)		0	0	0	0	0	0.00	0	0	0	0.00	0	0.00	0	0.00	0	0.00	0
(e)	Any Other (specify)		2114	2022363	0	0	2022363	2.62	2022363	0	2022363	2.62	0	2.62	0	0.00	0	0.00	2015837
(i)	NRI		1494	1007677	0	0	1007677	1.30	1007677	0	1007677	1.30	0	1.30	0	0.00	0	0.00	1006477
(ii)	Trusts		4	15477	0	0	15477	0.02	15477	0	15477	0.02	0	0.02	0	0.00	0	0.00	15477
(iii)	Foreign National		1	534	0	0	534	0.00	534	0	534	0.00	0	0.00	0	0.00	0	0.00	534
(iv)	Clearing Member		109	52263	0	0	52263	0.07	52263	0	52263	0.07	0	0.07	0	0.00	0	0.00	52263
(v)	Bodies Corporate		505	740059	0	0	740059	0.96	740059	0	740059	0.96	0	0.96	0	0.00	0	0.00	734733
(vi)	Any Other (specify)																		
	Investor Education & Protection Fund Auhtority		1	206353	0	0	206353	0.27	206353	0	206353	0.27	0	0.27	0	0.00	0	0.00	206353
	Sub Total (B)(3)		58300	17244277	0	0	17244277	22.31	17244277	0	17244277	22.31	0	22.31	0	0.00	0	0.00	16476580
	Total Public Shareholding (B)=(B)(1)+(B)(2)+(B)(3)		58483	34075206	0	0	34075206	44.09	34075206	0	34075206	44.09	0	44.09	0	0.00	0	0.00	33302959

^{**} shares held by DSP, HDFC and ICICI PRUDENTIAL under various schemes are clubbed here due to PAN number being same. The name of the shareholder mentioned is the one holding highest number of shares with the same PAN.

Table IV - Statement showing Shareholding Pattern of the Non Promoter - Non Public shareholder

	Category and Name	PAN	No. of	No. of fully	Partly	No. of shares	Total Nos.	Shareholding	Shareholding No of voting Rights held in		No of shares	Shareholding	Num	ber of	Number of shares		Number of		
	of the	(II)	shareh	paid up	paid-up	underlying	shares	% calculate	% calculate each class of securities		underlying	as a % assuming	Lock	ed in	pledged or otherwise		equity		
	shareholders		olders	equity shares	equity	Depository	held	as per			(IX)		outstanding	full conversion	shares		encumbered		shares held
	(I)		(III)	held	held	Receipts	(VII =	SCRR 1957	SCRR 1957 No of voting Rights Total as		convertible	of convertible	(X	II)	(XIII)		in		
				(IV)	(V)	(VI)	IV+V+VI)	As a % of	Class	Class	Total	a % of	Securities	securities(as a %	No.	As a % of	No.	As a % of	dematerializ
								(A+B+C2)	X	Y		Total	(including	of diluted share	(a)	total shares	(a)	total shares	ed form
								(VIII)				voting	warrants)	capital) (XI) =		held		held	(XIV)
												rights		(VII)+(X)					
													(X)	as a % of A+B+C2		(b)		(b)	
(1)	Custodian/ DR Holder		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
(2)	Employee Benefit Trust (under SEBI		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	(Share Based Employee Benefit)																		
	Total Non-Promoter-Non Public		0	0	0	0	0	0.00	0	0	0	0.00	0	0	0	0.00	0	0.00	0
	Shareholding (C) = $(C)(1)+(C)(2)$																		