

(I)(a) Statement showing Shareholding Pattern

<b>Name of the Company: J. B. Chemicals &amp; Pharmaceuticals Limited</b>			
<b>Scrip Code: BSE – 506943 NSE - JBCHEPHARM</b>			
<b>Quarter ended: March 31, 2011</b>			
<b>Partly paid up shares</b>	Number of partly paid up shares	As a % of total number of partly paid up shares	As a % of total number of shares of the Company
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Outstanding Convertible Securities</b>	Number of outstanding Securities	As a % of total No. of outstanding Convertible Securities	As a % of total No. of shares of the Company, assuming full conversion of the Securities
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Warrants</b>	Number of warrants	As a % of total number of warrants	As a % of total number of shares of the Company assuming full conversion of warrants
Held by Promoter/Promoter group	0	0.00	0.00
Held by Public	0	0.00	0.00
<b>Total</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>
<b>Total paid up capital of the Company, assuming full conversion of warrants and convertible securities</b>	<b>169033650</b>		

Category code	Category shareholder	Number of shareholders	Total number of shares	No of shares held in dematerialized form	Total shareholding as a percentage of total number of shares		Share pledged or otherwise encumbered	
					As a percentage of (A+B) (VI)	As a percentage of (A+B+C) (VII)	Number of shares (VIII)	As a percentage (IX) = (VIII)/(IV)*100
(I)	(II)	(III)	(IV)	(V)	(VI)	(VII)	(VIII)	(IX)
<b>(A)</b>	<b>Promoter and promoter Group</b>							
<b>1</b>	<b>Indian</b>							
(a)	Individuals/Hindu Undivided Family	28	3387460	3386960	4.01	4.01	0.00	0.00
(b)	Central Government/State Govts	0	0	0	0.00	0.00	0.00	0.00
(c)	Bodies Corporate	9	43293020	43293020	51.23	51.23	0.00	0.00
(d)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(e)	Any Other							
	Pallavi Mehta (held for Mody Trading Co.)	1	53485	53485	0.06	0.06	0.00	0.00
	Jyotindra Mody (held for Mody Bros.)	1	19125	19125	0.02	0.02	0.00	0.00
<b>Sub Total (A)(1)</b>		<b>39</b>	<b>46753090</b>	<b>46752590</b>	<b>55.32</b>	<b>55.32</b>	<b>0.00</b>	<b>0.00</b>
<b>2</b>	<b>Foreign</b>							
(a)	Individuals (Non-Resident Individuals/Foreign Individuals)	1	100000	100000	0.12	0.12	0.00	0.00
(b)	Bodies Corporate	0	0	0	0.00	0.00	0.00	0.00
(c)	Financial Institutions / Banks	0	0	0	0.00	0.00	0.00	0.00
(d)	Any Other	0	0	0	0.00	0.00	0.00	0.00
<b>Sub Total (A)(2)</b>		<b>1</b>	<b>100000</b>	<b>100000</b>	<b>0.12</b>	<b>0.12</b>	<b>0.00</b>	<b>0.00</b>
	<b>Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2)</b>	<b>40</b>	<b>46853090</b>	<b>46852590</b>	<b>55.44</b>	<b>55.44</b>	<b>0.00</b>	<b>0.00</b>

<b>(B)</b>	<b>Public shareholding</b>							N.A	N.A
<b>1</b>	<b>Institutions</b>							N.A	N.A
(a)	Mutual Funds/UTI	11	42650	40100	0.05	0.05			
(b)	Financial Institutions / Banks	10	11660	7160	0.01	0.01			
(c)	Central Government/State Govts	0	0	0	0.00	0.00			
(d)	Venture Capital Funds	0	0	0	0.00	0.00			
(e)	Insurance Companies	6	2114838	2111838	2.50	2.50			
(f)	Foreign Institutional Investors	22	3807223	3807223	4.51	4.51			
(g)	Foreign Venture Capital Investors	0	0	0	0.00	0.00			
(h)	Any Other (specify)	0	0	0	0.00	0.00			
	<b>Sub Total (B) (1)</b>	<b>49</b>	<b>5976371</b>	<b>5966321</b>	<b>7.07</b>	<b>7.07</b>			
<b>2</b>	<b>Non-institutions</b>							N.A	N.A
(a)	Bodies Corporate	757	4039131	4016405	4.78	4.78			
(b) (i)	Individuals shareholders holding nominal Shares capital up to Rs 1lakh	27989	18223153	16192828	21.56	21.56			
ii)	Individual shareholders holding nominal share capital in excess of Rs. 1 lakh	17	8052287	8052287	9.53	9.53			
(c)	Any other								
i	Non Resident Indians	374	1365293	1359093	1.61	1.61			
ii	Overseas Corporate Bodies	1	7500	7500	0.01	0.01			
	<b>Sub Total (B)(2)</b>	<b>29138</b>	<b>31687364</b>	<b>29628113</b>	<b>37.49</b>	<b>37.49</b>			
	<b>Total Public Shareholding (B)=(B)(1)+(B)(2)</b>	<b>29187</b>	<b>37663735</b>	<b>35594434</b>	<b>44.56</b>	<b>44.56</b>		N.A	N.A
	<b>Total (A+B)</b>	<b>29227</b>	<b>84516825</b>	<b>82447024</b>	<b>100.00</b>	<b>100.00</b>			
<b>(C)</b>	<b>Shares held by Custodians and against which Depository Receipts have been issued</b>							N.A	N.A
<b>1</b>	<b>Promoter and promoter Group</b>	<b>0</b>	<b>0</b>	<b>0</b>					
<b>2</b>	<b>Public</b>	<b>0</b>	<b>0</b>	<b>0</b>					
	<b>GRAND TOTAL (A)+(B)+ (C)</b>	<b>29227</b>	<b>84516825</b>	<b>82447024</b>	<b>100.00</b>	<b>100.00</b>			

**(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"**

Sr.No.	Name of the shareholder	Total shares held		Shares pledged or otherwise encumbered		
		Number	As a % of grand total (A)+(B)+(C)	Number	As a percentage	As a % of grand total (A)+(B)+(C) of sub-clause (I)(a)
(I)	(II)	(III)	(IV)	(V)	(VI)=(V)/(III)*100	(VII)
1	Jyotindra B. Mody	431500	0.51	0	0.00	0.00
2	Dinesh B. Mody	300	0.00	0	0.00	0.00
3	Shirish B. Mody	352550	0.42	0	0.00	0.00
4	Ansuya J. Mody	41990	0.05	0	0.00	0.00
5	Kumud D. Mody	104865	0.12	0	0.00	0.00
6	Bharati S. Mody	148435	0.18	0	0.00	0.00
7	Pallavi B. Mehta	310890	0.37	0	0.00	0.00
8	Pranabh Dinesh Mody	90000	0.11	0	0.00	0.00
9	Pranabh Dinesh Mody	87325	0.10	0	0.00	0.00
10	Sejal Pranabh Mody	50000	0.06	0	0.00	0.00
11	Nirav Shirish Mody	218500	0.26	0	0.00	0.00
12	Jinali Pranabh Mody	3000	0.00	0	0.00	0.00
13	Purvi Uday Asher	375000	0.44	0	0.00	0.00
14	Priti Rajen Shah	225000	0.27	0	0.00	0.00
15	Jay Bharat Mehta	2050	0.00	0	0.00	0.00
16	Dinesh Bhagwanlal Mody	502500	0.59	0	0.00	0.00
17	Uday M. Asher	120900	0.14	0	0.00	0.00
18	Uday Madhavdas Asher	14100	0.02	0	0.00	0.00
19	Kantaben Vinaychandra Gosalia	19420	0.02	0	0.00	0.00
20	Kantaben Vinaychandra Gosalia	6460	0.01	0	0.00	0.00
21	Rajen D. Shah	10000	0.01	0	0.00	0.00
22	Bharat P. Mehta	221810	0.26	0	0.00	0.00
23	Bharat P. Mehta	29715	0.04	0	0.00	0.00
24	Nalini Rasiklal Mehta	650	0.00	0	0.00	0.00
25	Vibha Anupam Mehta	5000	0.01	0	0.00	0.00
26	Pravinchandra Revashankar Mehta	500	0.00	0	0.00	0.00
27	Anupam Pravinchandra Mehta	8000	0.01	0	0.00	0.00

28	P. D. Mody	7000	0.01	0	0.00	0.00
29	Deepali Shirish Mody	100000	0.12	0	0.00	0.00
30	Jyotindra Bhagwanlal Mody (Mody Bros.)	19125	0.02	0	0.00	0.00
31	Pallavi Bharat Mehta (Mody Trading Co.)	53485	0.06	0	0.00	0.00
32	Synit Drugs Pvt Ltd	750	0.00	0	0.00	0.00
33	Jyotindra Mody Holdings Pvt Ltd	6261325	7.41	0	0.00	0.00
34	Dinesh Mody Securities Private Limited	5900410	6.98	0	0.00	0.00
35	Shirish B Mody Investments Private Limited	5375685	6.36	0	0.00	0.00
36	Ansuya Mody Securities Private Limited	6079965	7.19	0	0.00	0.00
37	Kumud Mody Securities Pvt Ltd	6026315	7.13	0	0.00	0.00
38	Bharati S Mody Investments Pvt Ltd	6719070	7.95	0	0.00	0.00
39	Unique Pharmaceuticals Labs Ltd	4482390	5.30	0	0.00	0.00
40	Ifiunik Pharmaceuticals Ltd	2447110	2.90	0	0.00	0.00
	<b>TOTAL</b>	<b>46853090</b>	<b>55.44</b>	<b>0</b>	<b>0.00</b>	<b>0.00</b>

**(1) (c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares**

Sr.No.	Name of the shareholder	Number of Shares	Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1	Ashish Dhawan	5850000	6.92
2	General Insurance Corporation of India	1235432	1.46
3	Morgan Stanley Mauritius Company Limited	1139064	1.35
	<b>TOTAL</b>	<b>8224496</b>	<b>9.73</b>

**(1)(d) Statement showing details of locked-in shares**

Sr.No.	Name of the shareholder	Number of Shares	Locked-inShares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above]
1		NIL	
	<b>TOTAL</b>		

**(II)(a) Statement showing details of Depository Receipt (DRs)**

Sr.No.	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of outstanding DRs	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			

**(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by ' Promoter/Promoter group' are in excess of 1% of the total number of shares**

Sr.No.	Name of the DR Holder	Type of outstanding DR (ADRs, GDRs, SDRs, etc.)	Number of shares underlying outstanding DRs	Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above]
1		NIL		
	TOTAL			

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

Category code	Caegory of shareholder	Number of Voting Rights held in each class of securities			Total Voting Rights (III+IV+V)	Total Voting Rights (VI)	
		Class X	Class Y	Class Z		As a % of (A+B)	As a % of (A+B+C)
( I )	( II )	( III )	( IV )	( V )	( VI )	( VII )	( VIII )
<b>(A)</b>	<b>Promoter and Promoter Group</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>( 1 )</b>	<b>Indian</b>						
( a )	Individuals/Hindu Undivided Family						
( b )	Central/State Government(s)						
( c )	Bodies Corporate						
( d )	Financial Institutions/Banks						
( e )	Any Other (specify)						
	<b>Sub-Total (A) (1)</b>						
<b>( 2 )</b>	<b>Foreign</b>						
( a )	Individuals (Non Resident/Foreign)						
( b )	<b>Bodies Corporate</b>						
( c )	Instititins						
( d )	Any Other (specify)						
	<b>Sub-Total (A)(2)</b>						
	Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2)						
<b>( B )</b>	<b>Public Shareholding</b>	N.A.	N.A.	N.A.	N.A.	N.A.	N.A.
<b>( 1 )</b>	<b>Institutions</b>						
( a )	Mutual Funds/UTI						
( b )	Financial Institutions/Banks						
( c )	Central/State Government(s)						
( d )	Venture Capital Funds						
( e )	Insurance Companies						
( f )	Foreign Institutional Investors						
( g )	Foreign Venture Capital Investors						
( h )	Any Other (specify)						
	<b>Sub-Total (B) (1)</b>						

