

(I)(a) Statement showing Shareholding Pattern

| Name of the Company: J. B. Chemicals & Pharmaceuticals Limited | | | |
|--|----------------------------------|---|--|
| Scrip Code: BSE – 506943 NSE - JBCHEPHARM | | | |
| Quarter ended: March 31, 2011 | | | |
| Partly paid up shares | Number of partly paid up shares | As a % of total number of partly paid up shares | As a % of total number of shares of the Company |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| | | | |
| Outstanding Convertible Securities | Number of outstanding Securities | As a % of total No. of outstanding Convertible Securities | As a % of total No. of shares of the Company, assuming full conversion of the Securities |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| | | | |
| Warrants | Number of warrants | As a % of total number of warrants | As a % of total number of shares of the Company assuming full conversion of warrants |
| Held by Promoter/Promoter group | 0 | 0.00 | 0.00 |
| Held by Public | 0 | 0.00 | 0.00 |
| Total | 0 | 0.00 | 0.00 |
| Total paid up capital of the Company, assuming full conversion of warrants and convertible securities | 169033650 | | |

| Category code | Category shareholder | Number of shareholders | Total number of shares | No of shares held in dematerialized form | Total shareholding as a percentage of total number of shares | | Share pledged or otherwise encumbered | |
|-------------------------|--|------------------------|------------------------|--|--|----------------------------------|---------------------------------------|--|
| | | | | | As a percentage of (A+B) (VI) | As a percentage of (A+B+C) (VII) | Number of shares (VIII) | As a percentage (IX) = (VIII)/(IV)*100 |
| (I) | (II) | (III) | (IV) | (V) | | | | |
| (A) | Promoter and promoter Group | | | | | | | |
| 1 | Indian | | | | | | | |
| (a) | Individuals/Hindu Undivided Family | 28 | 3387460 | 3386960 | 4.01 | 4.01 | 0.00 | 0.00 |
| (b) | Central Government/State Govts | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Bodies Corporate | 9 | 43293020 | 43293020 | 51.23 | 51.23 | 0.00 | 0.00 |
| (d) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (e) | Any Other | | | | | | | |
| | Pallavi Mehta (held for Mody Trading Co.) | 1 | 53485 | 53485 | 0.06 | 0.06 | 0.00 | 0.00 |
| | Jyotindra Mody (held for Mody Bros.) | 1 | 19125 | 19125 | 0.02 | 0.02 | 0.00 | 0.00 |
| Sub Total (A)(1) | | 39 | 46753090 | 46752590 | 55.32 | 55.32 | 0.00 | 0.00 |
| 2 | Foreign | | | | | | | |
| (a) | Individuals (Non-Resident Individuals/Foreign Individuals) | 1 | 100000 | 100000 | 0.12 | 0.12 | 0.00 | 0.00 |
| (b) | Bodies Corporate | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (c) | Financial Institutions / Banks | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| (d) | Any Other | 0 | 0 | 0 | 0.00 | 0.00 | 0.00 | 0.00 |
| Sub Total (A)(2) | | 1 | 100000 | 100000 | 0.12 | 0.12 | 0.00 | 0.00 |
| | Total Shareholding of Promoter and Promoter Group (A)=(A)(1)+(A)(2) | 40 | 46853090 | 46852590 | 55.44 | 55.44 | 0.00 | 0.00 |

| | | | | | | | | | |
|------------|---|--------------|-----------------|-----------------|---------------|---------------|--|-----|-----|
| (B) | Public shareholding | | | | | | | N.A | N.A |
| 1 | Institutions | | | | | | | N.A | N.A |
| (a) | Mutual Funds/UTI | 11 | 42650 | 40100 | 0.05 | 0.05 | | | |
| (b) | Financial Institutions / Banks | 10 | 11660 | 7160 | 0.01 | 0.01 | | | |
| (c) | Central Government/State Govts | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (d) | Venture Capital Funds | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (e) | Insurance Companies | 6 | 2114838 | 2111838 | 2.50 | 2.50 | | | |
| (f) | Foreign Institutional Investors | 22 | 3807223 | 3807223 | 4.51 | 4.51 | | | |
| (g) | Foreign Venture Capital Investors | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| (h) | Any Other (specify) | 0 | 0 | 0 | 0.00 | 0.00 | | | |
| | Sub Total (B) (1) | 49 | 5976371 | 5966321 | 7.07 | 7.07 | | | |
| 2 | Non-institutions | | | | | | | N.A | N.A |
| (a) | Bodies Corporate | 757 | 4039131 | 4016405 | 4.78 | 4.78 | | | |
| (b) (i) | Individuals shareholders holding nominal Shares capital up to Rs 1lakh | 27989 | 18223153 | 16192828 | 21.56 | 21.56 | | | |
| ii) | Individual shareholders holding nominal share capital in excess of Rs. 1 lakh | 17 | 8052287 | 8052287 | 9.53 | 9.53 | | | |
| (c) | Any other | | | | | | | | |
| i | Non Resident Indians | 374 | 1365293 | 1359093 | 1.61 | 1.61 | | | |
| ii | Overseas Corporate Bodies | 1 | 7500 | 7500 | 0.01 | 0.01 | | | |
| | Sub Total (B)(2) | 29138 | 31687364 | 29628113 | 37.49 | 37.49 | | | |
| | Total Public Shareholding (B)=(B)(1)+(B)(2) | 29187 | 37663735 | 35594434 | 44.56 | 44.56 | | N.A | N.A |
| | Total (A+B) | 29227 | 84516825 | 82447024 | 100.00 | 100.00 | | | |
| (C) | Shares held by Custodians and against which Depository Receipts have been issued | | | | N.A | | | N.A | N.A |
| 1 | Promoter and promoter Group | 0 | 0 | 0 | | | | | |
| 2 | Public | 0 | 0 | 0 | | | | | |
| | GRAND TOTAL (A)+(B)+ (C) | 29227 | 84516825 | 82447024 | 100.00 | 100.00 | | | |

(I)(b) Statement showing shareholding of persons belonging to the category "Promoter and Promoter Group"

| Sr.No. | Name of the shareholder | Total shares held | | Shares pledged or otherwise encumbered | | |
|--------|---------------------------------|-------------------|-----------------------------------|--|--------------------|--|
| | | Number | As a % of grand total (A)+(B)+(C) | Number | As a percentage | As a % of grand total (A)+(B)+(C) of sub-clause (I)(a) |
| (I) | (II) | (III) | (IV) | (V) | (VI)=(V)/(III)*100 | (VII) |
| 1 | Jyotindra B. Mody | 431500 | 0.51 | 0 | 0.00 | 0.00 |
| 2 | Dinesh B. Mody | 300 | 0.00 | 0 | 0.00 | 0.00 |
| 3 | Shirish B. Mody | 352550 | 0.42 | 0 | 0.00 | 0.00 |
| 4 | Ansuya J. Mody | 41990 | 0.05 | 0 | 0.00 | 0.00 |
| 5 | Kumud D. Mody | 104865 | 0.12 | 0 | 0.00 | 0.00 |
| 6 | Bharati S. Mody | 148435 | 0.18 | 0 | 0.00 | 0.00 |
| 7 | Pallavi B. Mehta | 310890 | 0.37 | 0 | 0.00 | 0.00 |
| 8 | Pranabh Dinesh Mody | 90000 | 0.11 | 0 | 0.00 | 0.00 |
| 9 | Pranabh Dinesh Mody | 87325 | 0.10 | 0 | 0.00 | 0.00 |
| 10 | Sejal Pranabh Mody | 50000 | 0.06 | 0 | 0.00 | 0.00 |
| 11 | Nirav Shirish Mody | 218500 | 0.26 | 0 | 0.00 | 0.00 |
| 12 | Jinali Pranabh Mody | 3000 | 0.00 | 0 | 0.00 | 0.00 |
| 13 | Purvi Uday Asher | 375000 | 0.44 | 0 | 0.00 | 0.00 |
| 14 | Priti Rajen Shah | 225000 | 0.27 | 0 | 0.00 | 0.00 |
| 15 | Jay Bharat Mehta | 2050 | 0.00 | 0 | 0.00 | 0.00 |
| 16 | Dinesh Bhagwanlal Mody | 502500 | 0.59 | 0 | 0.00 | 0.00 |
| 17 | Uday M. Asher | 120900 | 0.14 | 0 | 0.00 | 0.00 |
| 18 | Uday Madhavdas Asher | 14100 | 0.02 | 0 | 0.00 | 0.00 |
| 19 | Kantaben Vinaychandra Gosalia | 19420 | 0.02 | 0 | 0.00 | 0.00 |
| 20 | Kantaben Vinaychandra Gosalia | 6460 | 0.01 | 0 | 0.00 | 0.00 |
| 21 | Rajen D. Shah | 10000 | 0.01 | 0 | 0.00 | 0.00 |
| 22 | Bharat P. Mehta | 221810 | 0.26 | 0 | 0.00 | 0.00 |
| 23 | Bharat P. Mehta | 29715 | 0.04 | 0 | 0.00 | 0.00 |
| 24 | Nalini Rasiklal Mehta | 650 | 0.00 | 0 | 0.00 | 0.00 |
| 25 | Vibha Anupam Mehta | 5000 | 0.01 | 0 | 0.00 | 0.00 |
| 26 | Pravinchandra Revashankar Mehta | 500 | 0.00 | 0 | 0.00 | 0.00 |
| 27 | Anupam Pravinchandra Mehta | 8000 | 0.01 | 0 | 0.00 | 0.00 |

| | | | | | | |
|----|---|-----------------|--------------|----------|-------------|-------------|
| 28 | P. D. Mody | 7000 | 0.01 | 0 | 0.00 | 0.00 |
| 29 | Deepali Shirish Mody | 100000 | 0.12 | 0 | 0.00 | 0.00 |
| 30 | Jyotindra Bhagwanlal Mody (Mody Bros.) | 19125 | 0.02 | 0 | 0.00 | 0.00 |
| 31 | Pallavi Bharat Mehta (Mody Trading Co.) | 53485 | 0.06 | 0 | 0.00 | 0.00 |
| 32 | Synit Drugs Pvt Ltd | 750 | 0.00 | 0 | 0.00 | 0.00 |
| 33 | Jyotindra Mody Holdings Pvt Ltd | 6261325 | 7.41 | 0 | 0.00 | 0.00 |
| 34 | Dinesh Mody Securities Private Limited | 5900410 | 6.98 | 0 | 0.00 | 0.00 |
| 35 | Shirish B Mody Investments Private Limited | 5375685 | 6.36 | 0 | 0.00 | 0.00 |
| 36 | Ansuya Mody Securities Private Limited | 6079965 | 7.19 | 0 | 0.00 | 0.00 |
| 37 | Kumud Mody Securities Pvt Ltd | 6026315 | 7.13 | 0 | 0.00 | 0.00 |
| 38 | Bharati S Mody Investments Pvt Ltd | 6719070 | 7.95 | 0 | 0.00 | 0.00 |
| 39 | Unique Pharmaceuticals Labs Ltd | 4482390 | 5.30 | 0 | 0.00 | 0.00 |
| 40 | Ifiunik Pharmaceuticals Ltd | 2447110 | 2.90 | 0 | 0.00 | 0.00 |
| | TOTAL | 46853090 | 55.44 | 0 | 0.00 | 0.00 |

(1) (c) Statement showing Shareholding of persons belonging to the category “Public” and holding more than 1% of the total number of shares

| Sr.No. | Name of the shareholder | Number of Shares | Shares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
|--------|--|------------------|---|
| 1 | Ashish Dhawan | 5850000 | 6.92 |
| 2 | General Insurance Corporation of India | 1235432 | 1.46 |
| 3 | Morgan Stanley Mauritius Company Limited | 1139064 | 1.35 |
| | TOTAL | 8224496 | 9.73 |

(1)(d) Statement showing details of locked-in shares

| Sr.No. | Name of the shareholder | Number of Shares | Locked-inShares as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (1)(a) above] |
|--------|-------------------------|------------------|--|
| 1 | | NIL | |
| | TOTAL | | |

(II)(a) Statement showing details of Depository Receipt (DRs)

| Sr.No. | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of outstanding DRs | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------|---|---------------------------|---|--|
| 1 | | NIL | | |
| | TOTAL | | | |

(II)(b) Statement showing Holding of Depository Receipts (DRs), where underlying shares held by 'Promoter/Promoter group' are in excess of 1% of the total number of shares

| Sr.No. | Name of the DR Holder | Type of outstanding DR (ADRs, GDRs, SDRs, etc.) | Number of shares underlying outstanding DRs | Shares underlying outstanding DRs as a percentage of total number of shares [i.e. Grand Total (A)+(B)+(C) indicated in Statement at para (I)(a) above] |
|--------|-----------------------|---|---|--|
| 1 | | NIL | | |
| | TOTAL | | | |

III (a) Statement showing the voting pattern of shareholders, if more than one class of shares/securities is issued by the issuer.

| Category code | Caegory of shareholder | Number of Voting Rights held in each class of securities | | | Total Voting Rights (III+IV+V) | Total Voting Rights (VI) | |
|---------------|---|--|-------------|-------------|-----------------------------------|--------------------------|-------------------|
| | | Class X | Class Y | Class Z | | As a % of (A+B) | As a % of (A+B+C) |
| (I) | (II) | (III) | (IV) | (V) | (VI) | (VII) | (VIII) |
| (A) | Promoter and Promoter Group | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Indian | | | | | | |
| (a) | Individuals/Hindu Undivided Family | | | | | | |
| (b) | Central/State Government(s) | | | | | | |
| (c) | Bodies Corporate | | | | | | |
| (d) | Financial Institutions/Banks | | | | | | |
| (e) | Any Other (specify) | | | | | | |
| | Sub-Total (A) (1) | | | | | | |
| (2) | Foreign | | | | | | |
| (a) | Individuals (Non Resident/Foreign) | | | | | | |
| (b) | Bodies Corporate | | | | | | |
| (c) | Institutins | | | | | | |
| (d) | Any Other (specify) | | | | | | |
| | Sub-Total (A)(2) | | | | | | |
| | Total Shareholding of Ptomoter and Ptomoter Group (A)=(A)(1) + (A)(2) | | | | | | |
| (B) | Public Shareholding | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| (1) | Institutions | | | | | | |
| (a) | Mutual Funds/UTI | | | | | | |
| (b) | Financial Institutions/Banks | | | | | | |
| (c) | Central/State Government(s) | | | | | | |
| (d) | Venture Capital Funds | | | | | | |
| (e) | Insurance Companies | | | | | | |
| (f) | Foreign Institutional Investors | | | | | | |
| (g) | Foreign Venture Capital Investors | | | | | | |
| (h) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (1) | | | | | | |

| | | | | | | | |
|--------------|---|-------------|-------------|-------------|-------------|-------------|-------------|
| (2) | Non Instituons | | | | | | |
| (a) | Bodies Corporate | | | | | | |
| (b) | Individuals | | | | | | |
| | i. Individual shareholders holding nominal share capital upto Rs. 1 lakh | | | | | | |
| | | | | | | | |
| | | | | | | | |
| | ii.Individual shareholders holding nominal share capital in excess of Rs. 1 lakh. | | | | | | |
| | | | | | | | |
| | | | | | | | |
| (c) | Any Other (specify) | | | | | | |
| | Sub-Total (B) (2) | | | | | | |
| | TOTAL (A) + (B) | | | | | | |
| (C) | Shares held by Custodians and | | | | | | |
| | against which Depository Receipts | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |
| | have been issued | | | | | | |
| | GRAND TOTAL (A)+(B)+(C) | N.A. | N.A. | N.A. | N.A. | N.A. | N.A. |