Annexure – II

(Ref: Securities and Exchange Board of India circular dated 07 August 2019 bearing reference no. SEBI/HO/CFD/DCR1/CIR/P/2019/90)

Format for disclosure of reasons for encumbrance

(In addition to Annexure – I prescribed by way of circular dated August 05, 2015)

Name of listed company	J.B. Chemicals & Pharmaceuticals Limited ("**TC**")
Name of the recognised stock exchanges where the shares of the company are listed	BSE Limited National Stock Exchange of India Limited
Name of the promoter(s)/ PACs whose shares have been encumbered	(a) Tau Investment Holdings Pte. Ltd. ("**Tau Investment**"); and (b) Tau Holdco Pte. Ltd. ("**Tau Holdco**")***** **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement (as defined below), agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge (as defined below), created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC.*
Total promoter shareholding in the listed company	The details of shareholding of the promoter in the TC are as follows: **No. of shares** – 41,732,332 **% of total share capital** – 54%
Encumbered shares as a % of promoter shareholding	(a) Tau Investment (a promoter of the TC) has by way of covenants under the facilities agreement dated 7 August 2020 between, *inter alia*, Tau Investment as borrower and BNP Paribas, acting through its Hong Kong branch, as facility agent and security agent (the "**Facilities Agreement**"), for the benefit of the Finance Parties[##], agreed to be subject to certain restrictions/requirements with respect to disposal of 41,732,332 (54%)

	equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement ("**Encumbrance 1**"); (b) Tau Holdco has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties[##], agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement* ("**Encumbrance 2**"); and (c) Tau Holdco has pursuant to the company share charge dated 25 September 2020 between Tau Holdco as chargor and BNP Paribas, acting through its Hong Kong branch, as security agent ("**Share Charge**"), for the benefit of the Secured Parties[^^], created a pledge on its entire shareholding in Tau Investment in favour of BNP Paribas (being the security trustee for the benefit of the Secured Parties[^^]) under the Share Charge and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge* ("**Encumbrance 3**"). The disclosures in terms of Regulation 31 of the Securities and Exchange Board of India (Substantial Acquisition of Shares and Takeovers) Regulations, 2011 in this regard was already made on 4 September 2020, 30 September 2020 and 9 November 2020 (copies enclosed as "**Annexure A**", "**Annexure B**" and "**Annexure C**" respectively). **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b)*

	pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC.
Whether encumbered share is 50% or more of promoter shareholding	YES/~~NO~~
Whether encumbered share is 20% or more of total share capital	YES/~~NO~~

Details of all the existing events/ agreements pertaining to encumbrance

	Encumbrance 1 (Date of creation of encumbrance: 31 August 2020, 1 September 2020, 28 September 2020 and 9 November 2020)	**Encumbrance 2* (Date of creation of encumbrance: 31 August 2020, 1 September 2020, 28 September 2020 and 9 November 2020)**	**Encumbrance 3* (Date of creation of encumbrance: 25 September 2020, 28 September 2020 and 9 November 2020)**
Type of encumbrance (pledge, lien, negative lien, non-disposal undertaking etc. or any other covenant, transaction, condition or arrangement in the nature of encumbrance)	Covenants in the nature of certain restrictions/ requirements with respect to disposal of equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement.	Covenants in the nature of a non-disposal undertaking and restrictions on creating any security on Tau Holdco's entire shareholding in Tau Investment other than as permitted under the Facilities Agreement.	Pledge and covenants in the nature of a non-disposal undertaking and restrictions on creating any security on Tau Holdco's entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge.
No. and % of shares encumbered	**No. of shares** – 41,732,332 equity	Please refer to the note at *	Please refer to the note at *

		shares of the TC. **% of total share capital** – 54% of the total paid up equity share capital of the TC.	below.	below.
Specific details about the encumbrance	Name of the entity in whose favour shares encumbered (X)	Finance Parties[##]	Finance Parties[##]	Secured Parties[^^]
	Whether the entity X is a scheduled commercial bank, public financial institution, NBFC or housing finance company? If No, provide the nature of the business of the entity.	YES/~~NO~~	YES/~~NO~~	YES/~~NO~~
	Names of all other entities in the agreement	Listed company and its group companies (if any) – The TC is not a party to the agreement. The following companies are party to the agreement: 1. Tau Investment Holdings Pte. Ltd. 2. Tau Holdco Pte. Ltd. Other entities (if any) – 1. BNP Paribas, Goldman Sachs (Asia) L.L.C., Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch and	Listed company and its group companies (if any) – The TC is not a party to the agreement. The following companies are party to the agreement: 1. Tau Investment Holdings Pte. Ltd. 2. Tau Holdco Pte. Ltd. Other entities (if any) – 1. BNP Paribas, Goldman Sachs (Asia) L.L.C., Crédit	Listed company and its group companies (if any) – The TC is not a party to the agreement. The following companies are party to the agreement: 1. Tau Holdco Pte. Ltd. Other entities (if any) – 1. BNP Paribas (as security agent).

		Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers) 2. BNP Paribas, acting through its Hong Kong branch, Goldman Sachs Lending Partners LLC, Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch and Sumitomo Mitsui Banking Corporation Singapore Branch (as original lenders) 3. BNP Paribas, acting through its Hong Kong branch (as facility agent) 4. BNP Paribas, acting through its Hong Kong branch (as security agent).	Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch and Sumitomo Mitsui Banking Corporation Singapore Branch (as mandated lead arrangers) 2. BNP Paribas, acting through its Hong Kong branch, Goldman Sachs Lending Partners LLC, Crédit Agricole Corporate and Investment Bank, Deutsche Bank AG, Singapore Branch and Sumitomo Mitsui Banking Corporation Singapore Branch (as original lenders) 3. BNP Paribas, acting through its Hong Kong branch (as facility	

			agent) 4. BNP Paribas, acting through its Hong Kong branch (as security agent).	
	Whether the encumbrance is relating to any debt instruments viz. debenture, commercial paper, certificate of deposit etc.? If yes, provide details about the instrument, including credit rating	~~YES/~~ NO ~~If yes,~~ ~~1. Name of the issuer:~~ ~~2. Details of the debt instrument:~~ ~~3. Whether the debt instrument is listed on stock exchanges?~~ ~~4. Credit Rating of the debt instrument:~~ ~~5. ISIN of the instrument:~~	~~YES/~~ NO ~~If yes,~~ ~~6. Name of the issuer:~~ ~~7. Details of the debt instrument:~~ ~~8. Whether the debt instrument is listed on stock exchanges?~~ ~~9. Credit Rating of the debt instrument:~~ ~~10. ISIN of the instrument:~~	~~YES/~~ NO ~~If yes,~~ ~~11. Name of the issuer:~~ ~~12. Details of the debt instrument:~~ ~~13. Whether the debt instrument is listed on stock exchanges?~~ ~~14. Credit Rating of the debt instrument:~~ ~~15. ISIN of the instrument:~~
Security Cover/ Asset Cover	Value of shares on the date of event/ agreement (A)	**(a) Date of creation of encumbrance: 31 August 2020** The volume weighted average price as on 31 August 2020 (as available on www.nseindia.com) is Rs. 782.42 per equity share of the TC.	Tau Holdco does not hold any shares in the TC*.	Tau Holdco does not hold any shares in the TC*.

		Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance (i.e., 31 August 2020) is Rs. 5,426,837,735.30. **(b) Date of creation of encumbrance: 1 September 2020** The volume weighted average price as on 1 September 2020 (as available on www.nseindia.com) is Rs. 766.31 per equity share of the TC. Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance (i.e., 1 September 2020) is Rs. 5,922,204,605.10 . **(c) Date of creation of encumbrance: 28 September 2020** The volume weighted average price as on 28 September 2020 (as available on www.nseindia.com) is Rs. 993.91 per equity share of the TC. Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance		

		(i.e., 28 September 2020) is Rs. 7,682,108,299.89. **(d) Date of creation of encumbrance: 9 November 2020)** The volume weighted average price as on 9 November 2020 (as available on www.nseindia.com) is Rs. 1,031.28 per equity share of the TC. Accordingly, the value of the equity shares of the TC on the date of creation of encumbrance is Rs. 43,037,719,344.96.		
	Amount involved (against which shares have been encumbered) (B)	**(a) Date of creation of encumbrance: 31 August 2020** Please note that as on 31 August 2020, no loan amount has been availed under the Facilities Agreement. **(b) Date of creation of encumbrance: 1 September 2020** Please note that as on 1 September 2020, no loan amount has been availed	Tau Holdco does not hold any shares in the TC*.	Tau Holdco does not hold any shares in the TC*.

		under the Facilities Agreement. **(c) Date of creation of encumbrance: 28 September 2020** Please note that as on 28 September 2020, no loan amount has been availed under the Facilities Agreement. **(d) Date of creation of encumbrance: 9 November 2020)** US$ 116,000,000 (US Dollars Eleven Crores Sixty Lakhs Only) (equivalent to Rs. 8,590,206,000 (Rupees Eight Fifty Nine Crores Two Lakhs and Six Thousand Only)@@		
	Ratio of A / B	**(a) Date of creation of encumbrance: 31 August 2020** Not applicable **(b) Date of creation of encumbrance: 1 September**	Not Applicable	Not Applicable

		2020 Not applicable **(c) Date of creation of encumbrance: 28 September 2020** Not applicable **(d) Date of creation of encumbrance: 9 November 2020)** 5.01		
End use of money	Borrowed amount to be utilized for what purpose – (a) Personal use by promoters and PACs (b) For the benefit of listed company Provide details including amount, purpose of raising money by listed company, schedule for utilization of amount, repayment schedule etc. (a) Any other reason (please specify)	Acquisition of shares of the TC by Tau Investment.	Acquisition of shares of the TC by Tau Investment.	Acquisition of shares of the TC by Tau Investment.

**Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC..*

[##] The list of Finance Parties under the Facility Agreement as on date is set out below:

(i) BNP Paribas, acting through its Hong Kong branch (as the Facility Agent);

(ii) BNP Paribas, acting through its Hong Kong branch (as the Lender);
(iii) Goldman Sachs Lending Partners LLC (as the Lender);
(iv) Crédit Agricole Corporate And Investment Bank, Singapore branch (as the Lender);
(v) Deutsche Bank AG, Singapore Branch (as the Lender);
(vi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Lender);
(vii) BNP Paribas (as the Arranger);
(viii) Goldman Sachs (Asia) L.L.C., (as the Arranger);
(ix) Crédit Agricole Corporate and Investment Bank (as the Arranger);
(x) Deutsche Bank AG, Singapore Branch (as the Arranger);
(xi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Arranger);
(xii) BNP Paribas, acting through its Hong Kong branch (as the Security Agent);
(xiii) Siemens Bank GmbH Singapore Branch (as the Lender);
(xiv) Siemens Bank GmbH Singapore Branch (as the Arranger);
(xv) Woori Bank, Hong Kong Branch (as the Lender);
(xvi) Woori Bank, Singapore Branch (as the Lender);
(xvii) Bank Sinopac Co., Ltd (as the Lender);
(xviii) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch (as the Lender);
(xix) KGI Bank Co., Ltd. (as the Lender);
(xx) Taiwan Shin Kong Commercial Bank Co., Ltd., Hong Kong Branch (as the Lender);
(xxi) NEC Capital Solutions Limited (as the Lender);
(xxii) Woori Bank, Hong Kong Branch (as the Arranger);
(xxiii) Woori Bank, Singapore Branch (as the Arranger);
(xxiv) Bank Sinopac Co., Ltd (as the Arranger);
(xxv) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch (as the Arranger);
(xxvi) KGI Bank Co., Ltd. (as the Arranger);
(xxvii) Taiwan Shin Kong Commercial Bank Co., Ltd., Hong Kong Branch (as the Arranger); and
(xxviii) NEC Capital Solutions Limited (as the Arranger).

^^ The list of Secured Parties under the Share Charge as on date is the same as the list of Finance Parties under the Facility Agreement as on date.

@@ Since the loan has been availed in US$, the same has been converted into INR for the purpose of convenience translation. The conversion has been done at the rate US$ 1= INR 74.0535, as on 6 November 2020. (Source: www.rbi.org.in and www.fbil.org.in)

For and on behalf of Tau Investment Holdings Pte. Ltd.)
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Authorised Signatory
Name: Jaka Prasetya
Designation: Director
Date: 9 November 2020
Place: Singapore

For and on behalf of Tau Holdco Pte. Ltd.)
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Authorised Signatory
Name: Wong Wai Kin
Designation: Director
Date: 9 November 2020
Place: Singapore

ANNEXURE A

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	J.B. Chemicals & Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	4 September 2020
Name of the promoter or PAC on whose shares encumbrance has been created/~~released/invoked~~	(a) Tau Investment Holdings Pte. Ltd. ("**Tau Investment**"); and (b) Tau Holdco Pte. Ltd. ("**Tau Holdco**")* **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has by way of covenants under the Facilities Agreement (as defined below), agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement*.
Details of the creation of encumbrance:	(a) Tau Investment (a promoter of the TC) has by way of covenants under the facilities agreement dated 7 August 2020 between, *inter alia*, Tau Investment as borrower and BNP Paribas, acting through its Hong Kong branch, as facility agent and security agent (the "**Facilities Agreement**"), for the benefit of the Finance Parties[##], agreed to be subject to certain restrictions/requirements with respect to disposal of 7,728,210 (10%) equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement; and (b) Tau Holdco has by way of covenants under the Facilities Agreement,

	for the benefit of the Finance Parties[##], agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement*. **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement.*

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ ~~release/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Tau Investment Holdings Pte. Ltd.[$$]	7,728,210	10%	Nil	0%	Creation	31 August 2020: 6,935,965 equity shares 1 September 2020: 792,245	Covenants in the nature of certain restrictions/ requirements with respect to disposal of equity shares of the TC	Condition required to obtain financing for the acquisition of equity shares of the TC by Tau	7,728,210	10%	Finance Parties[##]	7,728,210	10%

						equity shares	held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement.	Investment.					
Shirish Bhagwanlal Mody[&&]	2,522,605	3.26%	Nil	0%	Not applicable ("**N.A.**")	-	-	-	-	-	-	-	-
Kumud Dinesh Mody[&&]	3,661,669	4.74%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharati S Mody[&&]	4,567,157	5.91%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pallavi Bharat Mehta[&&]	8,008,808	10.36%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pranabh Dinesh	6,085,096	7.87%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Mody[&&]													
P D Mody HUF (Karta P D Mody) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Sejal Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Nirav Shirish Mody[&&]	4,587,381	5.94%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jinali Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Purvi Uday Asher[&&]	1,732,791	2.24%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jay Bharat Mehta[&&]	1,862,321	2.41%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Uday Madhavdas Asher[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Rajen Shah[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharat P Mehta[&&]	2,069,516	2.68%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Anupam Pravinchandra Mehta	1,000	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
D B Mody HUF (Karta	380,168	0.49%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

P D Mody) &&													
Mody Trading Co. (Held By Pallavi Bharat Mehta - Partner)&&	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Mody Bros. (held by Pranabh D. Mody - Partner)&&	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Family Trust (Held By Nirav Shirish Mody - Trustee&&	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Deepali Family Trust (Held By Nirav Shirish Mody - Trustee) &&	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Namplas Chemicals Pvt Ltd&&	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Boxcare Packagings	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Pvt. Ltd. [&&]													
Synit Drugs Pvt Ltd [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement. Tau Holdco Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc.

*[$$] Tau Investment Holdings Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc. Please further note that Tau Investment Holdings Pte. Ltd. is an Acquirer in the open offer that was triggered on 2 July 2020 pursuant to the share purchase agreement dated 2 July 2020, as amended ("**SPA**"), entered into between the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) and the Sellers (as defined in the note [&&] below.*

[##] The list of Finance Parties under the Facility Agreement as on date is set out below:

(i) BNP Paribas, acting through its Hong Kong branch (as the Facility Agent);
(ii) BNP Paribas, acting through its Hong Kong branch (as the Lender);
(iii) Goldman Sachs Lending Partners LLC (as the Lender);
(iv) Crédit Agricole Corporate And Investment Bank (as the Lender);
(v) Deutsche Bank AG, Singapore Branch (as the Lender);
(vi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Lender);
(vii) BNP Paribas (as the Arranger);
(viii) Goldman Sachs (Asia) L.L.C. (as the Arranger);
(ix) Crédit Agricole Corporate and Investment Bank (as the Arranger);
(x) Deutsche Bank AG, Singapore Branch (as the Arranger);
(xi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Arranger); and
(xii) BNP Paribas, acting through its Hong Kong branch (as the Security Agent).

*[&&] Please note that such promoter shareholders are sellers ("**Sellers**") under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) on 2 July 2020.*

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

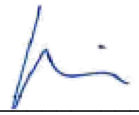
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Tau Investment Holdings Pte. Ltd.)
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Authorised Signatory
Name: Jaka Prasetya
Designation: Director
Date: 4 September 2020
Place: Singapore

For and on behalf of Tau Holdco Pte. Ltd.)
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Authorised Signatory
Name: Wong Wai Kin
Designation: Director
Date: 4 September 2020
Place: Singapore

ANNEXURE B

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	J.B. Chemicals & Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	30 September 2020
Name of the promoter or PAC on whose shares encumbrance has been created/~~released/invoked~~	(a) Tau Investment Holdings Pte. Ltd. ("**Tau Investment**"); and (b) Tau Holdco Pte. Ltd. ("**Tau Holdco**")* **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement (as defined below), agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge (as defined below), created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC.*
Details of the creation of encumbrance:	(a) Tau Investment (a promoter of the TC) has by way of covenants under the facilities agreement dated 7 August 2020 between, *inter alia*, Tau Investment as borrower and BNP Paribas, acting through its Hong Kong branch, as facility agent and security agent (the "**Facilities Agreement**"), for the benefit of the Finance Parties[##], agreed to be subject to certain restrictions/requirements with respect

	to disposal of 969 (0.00%[@@]) equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement; (b) Tau Holdco has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties[##], agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement*; and (c) Tau Holdco has pursuant to the company share charge dated 25 September 2020 between, Tau Holdco as chargor and BNP Paribas, acting through its Hong Kong branch, as security agent ("**Share Charge**"), for the benefit of the Secured Parties[^^], created a pledge on its entire shareholding in Tau Investment in favour of BNP Paribas (being the security trustee for the benefit of the Secured Parties[^^]) under the Share Charge and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge*. [@@] *Less than 0.01%.* **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment*

	held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC.

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ ~~release/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Tau Investment Holdings Pte. Ltd.[$$]	7,729,179	10%	7,728,210	10%	Creation	28 September 2020	Covenants in the nature of certain restrictions/ requirements with respect to disposal of equity shares of the TC held by Tau Investment, including the maintenance of certain financial	Condition required to obtain financing for the acquisition of equity shares of the TC by Tau Investment.	969	0.00% @@	Finance Parties[##]	7,729,179	10%

							ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement.						
Shirish Bhagwanlal Mody[&&]	2,522,605	3.26%	Nil	0%	Not applicable ("**N.A.**")	-	-	-	-	-	-	-	-
Kumud Dinesh Mody[&&]	3,661,669	4.74%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharati S Mody[&&]	4,567,157	5.91%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pallavi Bharat Mehta[&&]	8,008,808	10.36%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pranabh Dinesh Mody[&&]	6,085,096	7.87%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
P D Mody HUF (Karta P D Mody) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Sejal Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Nirav Shirish Mody[&&]	4,587,381	5.94%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jinali Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Purvi Uday Asher[&&]	1,732,791	2.24%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jay Bharat Mehta[&&]	1,862,321	2.41%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Uday Madhavdas Asher[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Rajen Shah[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharat P Mehta[&&]	2,069,516	2.68%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Anupam Pravinchandra Mehta	1,000	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
D B Mody HUF (Karta P D Mody) [&&]	380,168	0.49%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Mody Trading Co. (Held By	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Pallavi Bharat Mehta - Partner)[&&]													
Mody Bros. (Held By Pranabh D. Mody - Partner)[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Family Trust (Held By Nirav Shirish Mody - Trustee[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Deepali Family Trust (Held By Nirav Shirish Mody - Trustee) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Namplas Chemicals Pvt Ltd[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Boxcare Packagings Pvt. Ltd. [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Synit Drugs Pvt Ltd[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by

way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC. Tau Holdco Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc.

*[$$] Tau Investment Holdings Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc. Please further note that Tau Investment Holdings Pte. Ltd. is an Acquirer in the open offer that was triggered on 2 July 2020 pursuant to the share purchase agreement dated 2 July 2020, as amended ("**SPA**"), entered into between the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) and the Sellers (as defined in the note [&&] below.*

[@@] Less than 0.01%.

[##] The list of Finance Parties under the Facility Agreement as on date is set out below:

- *(i) BNP Paribas, acting through its Hong Kong branch (as the Facility Agent);*
- *(ii) BNP Paribas, acting through its Hong Kong branch (as the Lender);*
- *(iii) Goldman Sachs Lending Partners LLC (as the Lender);*
- *(iv) Crédit Agricole Corporate And Investment Bank (as the Lender);*
- *(v) Deutsche Bank AG, Singapore Branch (as the Lender);*
- *(vi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Lender);*
- *(vii) BNP Paribas (as the Arranger);*
- *(viii) Goldman Sachs (Asia) L.L.C., (as the Arranger);*
- *(ix) Crédit Agricole Corporate and Investment Bank (as the Arranger);*
- *(x) Deutsche Bank AG, Singapore Branch (as the Arranger);*
- *(xi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Arranger);*
- *(xii) BNP Paribas, acting through its Hong Kong branch (as the Security Agent);*
- *(xiii) Siemens Bank GmbH Singapore Branch (as the Lender); and*
- *(xiv) Siemens Bank GmbH Singapore Branch (as the Arranger).*

[^^]The list of Secured Parties under the Share Charge as on date is the same as the list of Finance Parties under the Facility Agreement as on date.

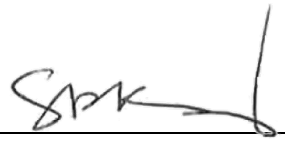
&&*Please note that such promoter shareholders are sellers ("**Sellers**") under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) on 2 July 2020.*

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

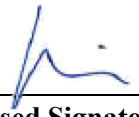
***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Tau Investment Holdings Pte. Ltd.)
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)
)



Authorised Signatory
Name: Jaka Prasetya
Designation: Director
Date: 30 September 2020
Place: Singapore

For and on behalf of Tau Holdco Pte. Ltd.)
)
)
)
)
)



Authorised Signatory
Name: Wong Wai Kin
Designation: Director
Date: 30 September 2020
Place: Singapore

ANNEXURE C

ANNEXURE – 1

Format for disclosure by the Promoter(s) to the stock exchanges and to the Target Company for encumbrance of shares / invocation of encumbrance/ release of encumbrance, in terms of Regulation 31(1) and 31(2) of SEBI (Substantial Acquisition of Shares and Takeovers) Regulations, 2011	
Name of the Target Company("**TC**")	J.B. Chemicals & Pharmaceuticals Limited
Names of the stock exchanges where the shares of the target company are listed	BSE Limited National Stock Exchange of India Limited
Date of reporting	9 November 2020
Name of the promoter or PAC on whose shares encumbrance has been created/~~released/invoked~~	(a) Tau Investment Holdings Pte. Ltd. ("**Tau Investment**"); and (b) Tau Holdco Pte. Ltd. ("**Tau Holdco**")* **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement (as defined below), agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge (as defined below), created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC.*
Details of the creation of encumbrance:	(a) Tau Investment (a promoter of the TC) has by way of covenants under the facilities agreement dated 7 August 2020 between, *inter alia*, Tau Investment as borrower and BNP Paribas, acting through its Hong Kong branch, as facility agent and security agent (the "**Facilities Agreement**"), for the benefit of the Finance Parties[##], agreed to be subject to certain restrictions/requirements with respect

	to disposal of 34,003,153 (44%) equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement; (b) Tau Holdco has by way of covenants under the Facilities Agreement, for the benefit of the Finance Parties[##], agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement*; and (c) Tau Holdco has pursuant to the company share charge dated 25 September 2020 between, Tau Holdco as chargor and BNP Paribas, acting through its Hong Kong branch, as security agent ("**Share Charge**"), for the benefit of the Secured Parties[^^], created a pledge on its entire shareholding in Tau Investment in favour of BNP Paribas (being the security trustee for the benefit of the Secured Parties[^^]) under the Share Charge and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge*. **Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any*

	pledge on the equity shares of the TC.

Name of the promoter (s) or PACs with him*	Promoter holding in the target company (1)		Promoter holding already encumbered (2)		Details of events pertaining to encumbrance (3)							Post event holding of encumbered shares {creation [(2)+(3)] / release [(2)-(3)] / invocation [(1)-(3)]}	
	Number	% of total share capital	Number	% of total share capital	Type of event (creation / release / invocation)	Date of creation/ ~~release/ invocation~~ of encumbrance	Type of encumbrance (pledge/ lien/ non disposal undertaking/ others)	Reasons for encumbrance **	Number	% of share capital	Name of the entity in whose favor shares encumbered ***	Number	% of total share capital
Tau Investment Holdings Pte. Ltd.[$$]	41,732,332	54%	7,729,179	10%	Creation	9 November 2020	Covenants in the nature of certain restrictions/ requirements with respect to disposal of equity shares of the TC held by Tau Investment, including the maintenance of certain financial ratios and restrictions on creating	Condition required to obtain financing for the acquisition of equity shares of the TC by Tau Investment.	34,003,153	44%	Finance Parties[##]	41,732,332	54%

							any security on its entire shareholding in the TC other than as permitted under the Facilities Agreement.						
Shirish Bhagwanlal Mody[&&]	Nil	0%	Nil	0%	Not applicable ("**N.A.**")	-	-	-	-	-	-	-	-
Kumud Dinesh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharati S Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pallavi Bharat Mehta[&&]	606,261	0.78%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Pranabh Dinesh Mody[&&]	525,339	0.68%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
P D Mody HUF (Karta P D Mody) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Sejal Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Nirav Shirish Mody[&&]	342,759	0.44%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jinali Pranabh Mody[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Purvi Uday Asher[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Jay Bharat Mehta[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Uday Madhavdas Asher[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Rajen Shah[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Bharat P Mehta[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Anupam Pravinchandra Mehta	1,000	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
D B Mody HUF (Karta P D Mody) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Mody Trading Co. (Held By Pallavi Bharat Mehta -	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Partner)[&&]													
Mody Bros. (Held By Pranabh D. Mody - Partner)[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Priti Family Trust (Held By Nirav Shirish Mody - Trustee[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Deepali Family Trust (Held By Nirav Shirish Mody - Trustee) [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Namplas Chemicals Pvt Ltd[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Boxcare Packagings Pvt. Ltd. [&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-
Synit Drugs Pvt Ltd[&&]	Nil	0%	Nil	0%	N.A.	-	-	-	-	-	-	-	-

Tau Holdco does not directly hold any equity shares in the TC. Tau Investment (a promoter of the TC) is the wholly owned subsidiary of Tau Holdco. Tau Holdco has: (a) by way of covenants under the Facilities Agreement, agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire shareholding in Tau Investment other than as permitted under the Facilities Agreement; and (b) pursuant to the Share Charge, created a pledge on its entire shareholding in Tau Investment and agreed not to dispose of equity shares of Tau Investment held by Tau Holdco and to restrictions on creating any security on its entire

shareholding in Tau Investment other than as permitted under the Facilities Agreement and Share Charge. To clarify, Tau Investment has not created any pledge on the equity shares of the TC. Tau Holdco Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc.

*[$$] Tau Investment Holdings Pte. Ltd. is an affiliate of funds, vehicles and/or entities managed and/or advised by Kohlberg Kravis Roberts & Co. L.P., which is an indirect subsidiary of KKR & Co. Inc. Please further note that Tau Investment Holdings Pte. Ltd. is an Acquirer in the open offer that was triggered on 2 July 2020 pursuant to the share purchase agreement dated 2 July 2020, as amended ("**SPA**"), entered into between the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) and the Sellers (as defined in the note [&&] below.*

[##] The list of Finance Parties under the Facility Agreement as on date is set out below:

- *(i) BNP Paribas, acting through its Hong Kong branch (as the Facility Agent);*
- *(ii) BNP Paribas, acting through its Hong Kong branch (as the Lender);*
- *(iii) Goldman Sachs Lending Partners LLC (as the Lender);*
- *(iv) Crédit Agricole Corporate And Investment Bank, Singapore branchs (as the Lender);*
- *(v) Deutsche Bank AG, Singapore Branch (as the Lender);*
- *(vi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Lender);*
- *(vii) BNP Paribas (as the Arranger);*
- *(viii) Goldman Sachs (Asia) L.L.C., (as the Arranger);*
- *(ix) Crédit Agricole Corporate and Investment Bank (as the Arranger);*
- *(x) Deutsche Bank AG, Singapore Branch (as the Arranger);*
- *(xi) Sumitomo Mitsui Banking Corporation Singapore Branch (as the Arranger);*
- *(xii) BNP Paribas, acting through its Hong Kong branch (as the Security Agent);*
- *(xiii) Siemens Bank GmbH Singapore Branch (as the Lender);*
- *(xiv) Siemens Bank GmbH Singapore Branch (as the Arranger);*
- *(xv) Woori Bank, Hong Kong Branch (as the Lender);*
- *(xvi) Woori Bank, Singapore Branch (as the Lender);*
- *(xvii) Bank Sinopac Co., Ltd (as the Lender);*
- *(xviii) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch (as the Lender);*
- *(xix) KGI Bank Co., Ltd. (as the Lender);*
- *(xx) Taiwan Shin Kong Commercial Bank Co., Ltd., Hong Kong Branch (as the Lender);*
- *(xxi) NEC Capital Solutions Limited (as the Lender);*

(xxii) Woori Bank, Hong Kong Branch (as the Arranger);

(xxiii) Woori Bank, Singapore Branch (as the Arranger);

(xxiv) Bank Sinopac Co., Ltd (as the Arranger);

(xxv) Sumitomo Mitsui Trust Bank, Limited, Singapore Branch (as the Arranger);

(xxvi) KGI Bank Co., Ltd. (as the Arranger);

(xxvii) Taiwan Shin Kong Commercial Bank Co., Ltd., Hong Kong Branch (as the Arranger); and

(xxviii) NEC Capital Solutions Limited (as the Arranger).

^^*The list of Secured Parties under the Share Charge as on date is the same as the list of Finance Parties under the Facility Agreement as on date.*

&&*Please note that such promoter shareholders are sellers ("**Sellers**") under the SPA pursuant to which the open offer was triggered by the Acquirer (i.e., Tau Investment Holdings Pte. Ltd.) on 2 July 2020.*

*The names of all the promoters, their shareholding in the target company and their pledged shareholding as on the reporting date should appear in the table irrespective of whether they are reporting on the date of event or not.

** For example, for the purpose of collateral for loans taken by the company, personal borrowing, third party pledge, etc.

***This would include name of both the lender and the trustee who may hold shares directly or on behalf of the lender.

For and on behalf of Tau Investment Holdings Pte. Ltd.)
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Authorised Signatory
Name: Jaka Prasetya
Designation: Director
Date: 9 November 2020
Place: Singapore

For and on behalf of Tau Holdco Pte. Ltd.)
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)
)
)



Authorised Signatory
Name: Wong Wai Kin
Designation: Director
Date: 9 November 2020
Place: Singapore